

Who we are...

trade finance

corporate finance

structured finance

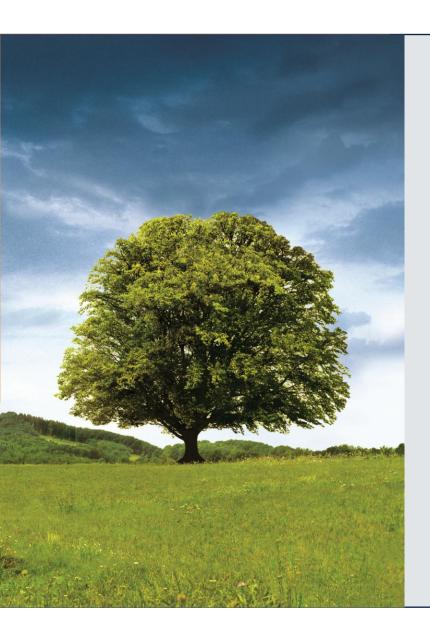
mergers and acquisitons

private banking

retail banking

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Bank Winter Highlights

- Established in 1892 in Vienna, fully privately owned and independent.
- Bank Winter's business model is based on advisory and investment services.
- No credit portfolio, no prop-trading activities and extremely rigorous risk policy.
- Liquidity is almost entirely invested in highest in class government bonds and at Central Banks.
- Low and extremely short dated exposure to the banking sector.

Financial Highlights (as of June 2015)

Total Assets: EUR 883 Mill. (USD 984 Mill.)

Core Tier 1 Capital Ratio¹⁾: 204%
Liquidity Coverage Ratio²⁾: 603%
Net Stable Funding Ratio²⁾: 1,012%
Leverage Ratio³⁾: 11.3%

1) Core measure of a bank's financial strength; ratio of 8% (minimum) required.

2) Liquidity ratios under Basel III; ratio of 100% (minimum) required in 2018.

3) Leverage ratio under Basel III; ratio of 3% required.

What we offer

- Private-, Company-, Trust/Foundation accounts
- IRA and Life Insurance accounts
- Access to global security and currency markets
- Trading and storage of physical gold
- Structured finance, trade finance, corporate finance, M&A
- Strict Banking Secrecy provisions
- Direct and personal contact via phone / email
- Access to a network of asset managers / legal advisors
- E-Banking (including secured payments)





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Disclaimer:

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