

# Who we are...

trade	finance
corporate	finance
structured	finance
mergers and	acquisitions
private	banking
retail	banking



## **Bank Winter Highlights**

- Established in 1892 in Vienna, fully privately owned and independent.
- Bank Winter's business model is based on advisory and investment services.
- No credit portfolio, no prop-trading activities and extremely rigorous risk policy.
- Liquidity is almost entirely invested in highest in class government bonds and at Central Banks.
- Low and extremely short dated exposure to the banking sector.

## **Financial Highlights (as of June 2015)**

- |   |                               |
|---|-------------------------------|
| ▪ Total Assets:                             | EUR 883 Mill. (USD 984 Mill.) |
| ▪ Core Tier 1 Capital Ratio <sup>1)</sup> : | 204%                          |
| ▪ Liquidity Coverage Ratio <sup>2)</sup> :  | 603%                          |
| ▪ Net Stable Funding Ratio <sup>2)</sup> :  | 1,012%                        |
| ▪ Leverage Ratio <sup>3)</sup> :            | 11.3%                         |

1) Core measure of a bank's financial strength; ratio of 8% (minimum) required.

2) Liquidity ratios under Basel III; ratio of 100% (minimum) required in 2018.

3) Leverage ratio under Basel III; ratio of 3% required.

## **What we offer**

- Private-, Company-, Trust/Foundation accounts
- IRA and Life Insurance accounts
- Access to global security and currency markets
- Trading and storage of physical gold
- Structured finance, trade finance, corporate finance, M&A
- Strict Banking Secrecy provisions
- Direct and personal contact via phone / email
- Access to a network of asset managers / legal advisors
- E-Banking (including secured payments)

## **Bank Winter & Co. AG**

Singerstrasse 10

A-1010 Wien

P.O. Box 878

Tel.: +43 1 51504 (INT)

011 43 1 51504 (US/CAN)

Fax: +43 1 51504 200 (INT)

011 43 1 51504 200 (US/CAN)

<http://www.bankwinter.com>

Thomas Moskovics, CEO and Chairman

Florian Botschen, Member of the Management Board

Mark Moskovics, Director

### **International Private Banking**

[privatebanking@bankwinter.com](mailto:privatebanking@bankwinter.com)

Mario Heider

Tel.: +43 1 51504 ext. 267

011 43 1 51504 267 (US/CAN)

Mario Behr

Tel.: +43 1 51504 ext. 263

011 43 1 51504 263 (US/CAN)

#### Disclaimer:

Bank Winter & Co. AG, is an Austrian stock company, registered in the companies register of the commercial court in Vienna under FN124457a, with its seat in Vienna and its business address at Singerstraße 10, 1010 Vienna, Austria. It is an Austrian banking institution with a registered banking license pursuant to §1 BWG (Austrian Banking Act) granted by the relevant regulatory authority, the Austrian Financial Market Authority (FMA), Otto-Wagner-Platz 5, 1090 Vienna. Details on the extent of the banking license are available at request. Additionally Bank Winter is a member of the Austrian Economic Chamber, Federal Banking and Insurance Section, Wiedner Hauptstraße 63, 1040 Vienna.